RPA
RETIREMENT PLAN ADVISORS
THE FUTURE IS BETTER THAN YOU THINK

RETIREMENT PLAN ADVISORS

Comprehensive Financial Services

VALUE-BASED CULTURE

RPA financial advisors act with integrity, respect and responsiveness. Our decades of experience and public sector focus underscore our profound understanding and commitment to you — the people who make our communities work. We meet with you face-to-face, year after year, helping you navigate the road to retirement and beyond.

COMPREHENSIVE FINANCIAL SERVICES

On the road to retirement there are many detours, such as purchasing a home or sending children to college. Even after you retire, you face the challenge of managing your savings for 20, 30, even 40 years. RPA financial advisors provide:

- Retirement Planning and Counseling
- Investment Advice
- Roth and Traditional IRAs
- Fee-based Managed Accounts
- Mutual Fund Investing
- Annuities and Insurance
- College and Education Savings Plans

WEALTH MANAGEMENT SOLUTIONS

RPA's higher net worth clients ($50,000 or more) now have access to the same high quality investment advice and wealth management services previously available only to investors with $1,000,000 or more. Let us help you manage your money. Our services include:

- Personal Financial Analysis
- Asset Allocation Modeling
- Unbiased Investment Manager Selection
- Personal Portfolio Management
- Consolidated Reporting
- Fee-Based Compensation

www.retirementplanadvisors.com

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