

# Retirement Plan Advisors, LLC

Form ADV Part 2B – Brochure Supplement

for

**Eric Mitchell**

**50515 Plaza Dr.**

**Macomb, MI 48042**

**(248) 982-4203**

**[emitchell@retirementplanadvisors.com](mailto:emitchell@retirementplanadvisors.com)**

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This brochure supplement provides information about Eric Mitchell that supplements the Retirement Plan Advisors, LLC, Brochure. You should have received a copy of that brochure. Please contact our Service Center at (877) 284-6837 if you did not receive Retirement Plan Advisors' Brochure or if you have any questions about the contents of this supplement.

Additional information about Eric Mitchell is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

29 E. Madison St., Suite 500  
Chicago, IL 60602  
(312) 701-1100

[www.retirementplanadvisors.com](http://www.retirementplanadvisors.com)

## Item 2: Educational Background and Business Experience

Eric Mitchell is a Financial Advisor for Retirement Plan Advisors. Eric provides retirement counseling and investment advice to individual plan participants, predominantly in the public sector.

Date of Birth: August 13, 1979

Education: Bachelor of Science in Music Education from Eastern Michigan University

Business *Investment Adviser Representative*

Background: Retirement Plan Advisors, LLC 2008 – present

*Music Teacher*

Landmark Academy 2002 – 2008

## Item 3: Disciplinary Information

Eric Mitchell has not had:

- A) Any civil or criminal actions brought against him;
- B) Any administrative proceedings before the SEC, any other federal regulatory agency, or any foreign financial regulatory authority;
- C) Any proceedings before a self-regulatory organization; and
- D) Proceedings in which a professional attainment, designation, or license was revoked or suspended.

## Item 4: Other Business Activities

Eric Mitchell, your Advisor, is also a registered representative with Cambridge Investment Research, Inc., ("Cambridge") a registered securities broker/dealer, member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investors Protection Corporation (SIPC). When acting as a registered representative of Cambridge, your Advisor may sell, for commissions, general securities products such as mutual funds, UIT's, variable annuities, and variable life products to advisory clients. Clients are not obliged to purchase or sell securities through Cambridge or their Advisor. However, if you choose to establish an account with your Advisor, it is important to understand that due to regulatory constraints, your Advisor must place

all purchases and sales of securities products in commission-based accounts through Cambridge or other institutions approved by Cambridge.

Additionally, Eric Mitchell is independently licensed to sell insurance and annuity products through various insurance companies. When acting in this capacity, your Advisor will receive commissions for selling insurance and annuity products. Clients may choose any independent insurance agent and insurance company to purchase insurance products and are not obligated to purchase insurance products through your Advisor.

#### **Item 5: Additional Compensation**

Eric Mitchell may receive cash or non-cash compensation, such as merchandise, gifts, technology, travel expenses, and lodging, directly from investment managers or sponsors. These economic benefits could influence your IAR to recommend certain products/programs over others.

However, he does not receive any economic benefit from other persons, companies or organizations in exchange for providing client advisory services through Retirement Plan Advisors, LLC.

RPA is committed to always acting in the best interest of our clients.

#### **Item 6: Supervision**

Accounts are randomly and periodically reviewed for consistency between the investment objectives and risk tolerance as represented on the client's advisory account agreement or other suitability document, and the actual holdings in the client's account. Compliance may either sample investment management accounts on a periodic basis or review exception reports to determine if the client's investment allocations are consistent with the client's stated investment objective.

Matt Frank, Chief Compliance Officer, (573) 659-4443, is responsible for supervising the advisory activities of Eric Mitchell on behalf of Retirement Plan Advisors, LLC.