

Retirement Plan Advisors, LLC

Form ADV Part 2B – Brochure Supplement

for

Brian Box

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This brochure supplement provides information about Brian Box that supplements the Retirement Plan Advisors, LLC, Brochure. You should have received a copy of that brochure. Please contact our Service Center at (877) 284-6837 if you did not receive Retirement Plan Advisors' Brochure or if you have any questions about the contents of this supplement.

Additional information about Brian Box is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>.

29 E. Madison St., Suite 500 Chicago, IL 60602 (312) 701-1100 www.retirementplanadvisors.com

Item 2: Educational Background and Business Experience

Brian Box is an Investment Advisor Representative for Retirement Plan Advisors. Brian provides retirement counseling and investment advice to, individuals and individual plan participants, predominantly in the public sector.

Date of Birth:	April 28, 1971	
Education:	Master of Public Administration from University of North Texas Denton, Texas	
	Bachelor of Science, Community Health fr College Station, Texas	rom Texas A&M University
Designation:	on: Certified Fund Specialist (CFS [®]) CFS [®] certification requires mastery of portfolio construction, risk measurement, manager selection, monitoring, income strategies, retirement accounts, titling, taxation and the psychological aspects of finance.	
Business Background:	Investment Adviser Representative Retirement Plan Advisors, LLC	March 2023 – Present
	Helicopter Captain/Pilot PHI Air Medical	September 2021 – July 2023
	Investment Adviser Representative Independent Financial Partners	May 2021 – February 2023
	First Officer/Pilot Envoy Air	July 2019 - September 2021
	Sergeant (Retired) Carrollton Police Department	February 2003 – May 2019

Item 3: Disciplinary Information

Brian Box has not had:

A) Any civil or criminal actions brought against him;

- B) Any administrative proceedings before the SEC, any other federal regulatory agency, or any foreign financial regulatory authority;
- C) Any proceedings before a self-regulatory organization; and
- D) Proceedings in which a professional attainment, designation, or license was revoked or suspended.

Item 4: Other Business Activities

Brian Box conducts investment related activities through RPA, LLC and may also conduct other business or investment related activities under the Doing Business As ("DBA") name of FinancialCop LLC. RPA and FinancialCop LLC are not affiliated.

Item 5: Additional Compensation

Brian Box may receive cash or non-cash compensation, such as merchandise, gifts, technology, travel expenses, and lodging, directly from investment managers or sponsors. These economic benefits could influence your IAR to recommend certain products/programs over others.

However, he does not receive any economic benefit from other persons, companies or organizations in exchange for providing client advisory services through Retirement Plan Advisors, LLC.

RPA is committed to always acting in the best interest of our clients.

Item 6: Supervision

Accounts are randomly and periodically reviewed for consistency between the investment objectives and risk tolerance as represented on the client's advisory account agreement or other suitability document, and the actual holdings in the client's account. Compliance may either sample investment management accounts on a periodic basis or review exception reports to determine if the client's investment allocations are consistent with the client's stated investment objective.

Matt Frank, Chief Compliance Officer, (573) 659-4443, is responsible for supervising the advisory activities of Brian Box on behalf of Retirement Plan Advisors, LLC.