

Retirement Plan Advisors, LLC

Form ADV Part 2B - Brochure Supplement

for

Brian Box 6371 Preston Road, #150 Frisco, TX 75034 (972)-573-7850

brian@financialcop.com

May 1, 2025

This brochure supplement provides information about Brian Box that supplements the Retirement Plan Advisors, LLC, Brochure. You should have received a copy of that brochure. Please contact our Service Center at (877) 284-6837 if you did not receive Retirement Plan Advisors' Brochure or if you have any questions about the contents of this supplement.

Additional information about Brian Box is available on the SEC's website at www.adviserinfo.sec.gov.

29 E. Madison St., Suite 500 Chicago, IL 60602 (312) 701-1100 www.retirementplanadvisors.com

Item 2: Educational Background and Business Experience

Brian Box is an Investment Advisor Representative for Retirement Plan Advisors. Brian provides retirement counseling and investment advice to, individuals and individual plan participants, predominantly in the public sector.

Date of Birth: April 28, 1971

Education: Master of Public Administration from University of North Texas

Denton, Texas

Bachelor of Science, Community Health from Texas A&M University

College Station, Texas

Designation: Certified Fund Specialist (CFS®)

CFS® certification requires mastery of portfolio construction, risk measurement, manager selection, monitoring, income strategies, retirement accounts, titling, taxation and the psychological aspects of

finance.

Business Investment Adviser Representative

Background: Retirement Plan Advisors, LLC March 2023 – Present

Helicopter Captain/Pilot

PHI Air Medical September 2021 – July 2023

Investment Adviser Representative

Independent Financial Partners May 2021 – February 2023

First Officer/Pilot

Envoy Air July 2019 - September 2021

Sergeant (Retired)

Carrollton Police Department February 2003 – May 2019

Item 3: Disciplinary Information

Brian Box has not had:

A) Any civil or criminal actions brought against him;

- B) Any administrative proceedings before the SEC, any other federal regulatory agency, or any foreign financial regulatory authority;
- C) Any proceedings before a self-regulatory organization; and
- D) Proceedings in which a professional attainment, designation, or license was revoked or suspended.

Item 4: Other Business Activities

Brian Box conducts investment related activities through RPA, LLC and may also conduct other business or investment related activities under the Doing Business As ("DBA") name of FinancialCop LLC. RPA and FinancialCop LLC are not affiliated.

Item 5: Additional Compensation

Brian Box may receive cash or non-cash compensation, such as merchandise, gifts, technology, travel expenses, and lodging, directly from investment managers or sponsors. These economic benefits could influence your IAR to recommend certain products/programs over others.

However, he does not receive any economic benefit from other persons, companies or organizations in exchange for providing client advisory services through Retirement Plan Advisors, LLC.

RPA is committed to always acting in the best interest of our clients.

Item 6: Supervision

Accounts are randomly and periodically reviewed for consistency between the investment objectives and risk tolerance as represented on the client's advisory account agreement or other suitability document, and the actual holdings in the client's account. Compliance may either sample investment management accounts on a periodic basis or review exception reports to determine if the client's investment allocations are consistent with the client's stated investment objective.

Matt Frank, Chief Compliance Officer, (573) 659-4443, is responsible for supervising the advisory activities of Brian Box on behalf of Retirement Plan Advisors. LLC.