

# **Retirement Plan Advisors, LLC**

### Form ADV Part 2B – Brochure Supplement

for

### Scott Burbank

## **129 South Mill Drive**

# South Glastonbury, CT 06073

## (860) 756-6429

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This brochure supplement provides information about Scott Burbank that supplements the Retirement Plan Advisors, LLC, Brochure. You should have received a copy of that brochure. Please contact our Service Center at (877) 284-6837 if you did not receive Retirement Plan Advisors' Brochure or if you have any questions about the contents of this supplement.

Additional information about Scott Burbank is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>.

29 E. Madison St., Suite 500 Chicago, IL 60602 (312) 701-1100 www.retirementplanadvisors.com

#### Item 2: Educational Background and Business Experience

Scott Burbank is a Financial Consultant for Retirement Plan Advisors. Scott provides retirement counseling and investment advice to individual plan participants, predominantly in the public sector.

- Date of Birth: August 31, 1961
- Education: Bachelor of Science in Accounting from Central Connecticut State University
- Designations: Certified Life Underwriter (CLU): The Chartered Life Underwriter<sup>®</sup> (CLU<sup>®</sup>) is the world's most respected designation of insurance expertise, helping you gain a significant advantage in a competitive market. This prestigious course of study helps advance your career by providing in-depth knowledge on the insurance needs of individuals, business owners and professional clients.

Chartered Financial Consultant (ChFC): Your Chartered Financial Consultant<sup>®</sup> has completed the most extensive educational program required for any financial services credential. Each ChFC<sup>®</sup> has taken eight or more college-level courses on all aspects of financial planning from The American College, a non-profit educator with the highest level of academic accreditation. The average study time for the program is over 400 hours, and advisors frequently spend years earning this coveted distinction. Each ChFC<sup>®</sup> must also complete a minimum of 30 hours of continuing education every two years and must meet extensive experience requirements to ensure that you get the professional financial advice you need.

Business Background:	Investment Adviser Representative Retirement Plan Advisors, LLC	2012 – present
	Director of Participant Education Services Hartford Securities Distribution Company	2009 – 2011
	Manager Eastern Account Representative Team Manager Hartford Regional Office Account Representative Hartford Equity Sales Company	2007 – 2009 2006 – 2007 1990 – 2006
	<i>Independent Insurance Agent</i> Penn Mutual Life Insurance Company	1988 – 1990

Scott Burbank has not had:

- A) Any civil or criminal actions brought against him;
- B) Any administrative proceedings before the SEC, any other federal regulatory agency, or any foreign financial regulatory authority;
- C) Any proceedings before a self-regulatory organization; and
- D) Proceedings in which a professional attainment, designation, or license was revoked or suspended.

#### Item 4: Other Business Activities

Scott Burbank, your Advisor, is also a registered representative with Cambridge Investment Research, Inc., ("Cambridge") a registered securities broker/dealer, member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investors Protection Corporation (SIPC). When acting as a registered representative of Cambridge, your Advisor may sell, for commissions, general securities products such as stocks, bonds, mutual funds, exchange-traded funds, and variable annuity and variable life products to advisory clients. Clients are not obliged to purchase or sell securities through Cambridge or their Advisor. However, if you choose to establish an account with your Advisor, it is important to understand that due to regulatory constraints, your Advisor must place all purchases and sales of securities products in commission-based accounts through Cambridge or other institutions approved by Cambridge.

Additionally, Scott Burbank is independently licensed to sell insurance and annuity products through various insurance companies. When acting in this capacity, your Advisor will receive commissions for selling insurance and annuity products. Clients may choose any independent insurance agent and insurance company to purchase insurance products and are not obligated to purchase insurance products through your Advisor.

#### Item 5: Additional Compensation

Scott Burbank may receive cash or non-cash compensation, such as merchandise, gifts, technology, travel expenses, and lodging, directly from investment managers or sponsors. These economic benefits could influence your IAR to recommend certain products/programs over others.

However, he does not receive any economic benefit from other persons, companies or organizations in exchange for providing client advisory services through Retirement Plan Advisors, LLC.

RPA is committed to always acting in the best interest of our clients.

#### Item 6: Supervision

Accounts are randomly and periodically reviewed for consistency between the investment objectives and risk tolerance as represented on the client's advisory account agreement or other suitability document, and the actual holdings in the client's account. Compliance may either sample investment management accounts on a periodic basis or review exception reports to determine if the client's investment allocations are consistent with the client's stated investment objective.

Matt Frank, Chief Compliance Officer, (573) 659-4443, is responsible for supervising the advisory activities of Scott Burbank on behalf of Retirement Plan Advisors, LLC.