

Retirement Plan Advisors, LLC

Form ADV Part 2B – Brochure Supplement

for

Kendal P. Shaw

(813) 205-6285

kendal.shaw@mydfsfl.com

January 16, 2025

This brochure supplement provides information about Kendal P. Shaw that supplements the Retirement Plan Advisors, LLC, Brochure. You should have received a copy of that brochure. Please contact our Service Center at (877) 284-6837 if you did not receive Retirement Plan Advisors' Brochure or if you have any questions about the contents of this supplement.

Additional information about Kendal P. Shaw is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>.

29 E. Madison St., Suite 500 Chicago, IL 60602 (312) 701-1100 www.retirementplanadvisors.com

Item 2: Educational Background and Business Experience

Kendal P. Shaw is an Investment Advisor Representative for Retirement Plan Advisors. Kendal provides retirement counseling and investment advice to, individuals and individual plan participants, predominantly in the public sector.

Date of Birth:	February 16, 1967	
Education:	Bachelor of Science, Business from Florida State University, Tallahassee, Florida Minor in Psychology, from Florida State University, Tallahassee, Florida	
	Minor in Math, from Mercer University Macon, Georgia	
Business Background:	Investment Adviser Representative Retirement Plan Advisors, LLC	January 2025 – Present
	Financial Advisor Database Financial Solutions	January 2020 – Present

Item 3: Disciplinary Information

Kendal P. Shaw has not had:

- A) Any civil or criminal actions brought against him;
- B) Any administrative proceedings before the SEC, any other federal regulatory agency, or any foreign financial regulatory authority;
- C) Any proceedings before a self-regulatory organization; and
- D) Proceedings in which a professional attainment, designation, or license was revoked or suspended.

Item 4: Other Business Activities

Kendal P. Shaw conducts investment related activities through RPA, LLC and may also conduct other business or investment related activities under the Doing Business As ("DBA") name of Database Financial Solutions, Inc. Database Financial Solutions, Inc. is wholly owned by RPA.

Additionally, Kendal P. Shaw is independently licensed to sell insurance and annuity products through various insurance companies. When acting in this capacity, your Advisor will receive commissions for selling insurance and annuity products. Clients may choose any independent insurance agent and insurance company to purchase insurance products and are not obligated to purchase insurance products through your Advisor.

Item 5: Additional Compensation

Kendal P. Shaw may receive cash or non-cash compensation, such as merchandise, gifts, technology, travel expenses, and lodging, directly from investment managers or sponsors. These economic benefits could influence your IAR to recommend certain products/programs over others.

However, he does not receive any economic benefit from other persons, companies or organizations in exchange for providing client advisory services through Retirement Plan Advisors, LLC.

RPA is committed to always acting in the best interest of our clients.

Item 6: Supervision

Accounts are randomly and periodically reviewed for consistency between the investment objectives and risk tolerance as represented on the client's advisory account agreement or other suitability document, and the actual holdings in the client's account. Compliance may either sample investment management accounts on a periodic basis or review exception reports to determine if the client's investment allocations are consistent with the client's stated investment objective.

Matt Frank, Chief Compliance Officer, (573) 659-4443, is responsible for supervising the advisory activities of Kendal P. Shaw on behalf of Retirement Plan Advisors, LLC.